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## 2022 Key Trends in Institutional Asset Management - Asia (ex. Japan): Graphics

2022 Asia (ex. Japan) Institutional Investors Research

October 27, 2022 Executive Summary:

Investors are particularly concerned about the risk of inflation this year along with the overall market volatility. Such volatility has had an impact on their asset allocation decisions. In addition there continues to be an increased need for external manager advice and outsourcing.

Methodology:

On an annual basis, from February to June, Coalition Greenwich conducts in-person interviews in detail with the largest institutional investors in Asia. Senior fund professionals were asked to provide detailed information on their investment strategies, quantitative and qualitative evaluations of their investment managers, and qualitative assessments of those managers soliciting their business. In addition, several investors are included in this study based on information collected through secondary research and top-line interviews.

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