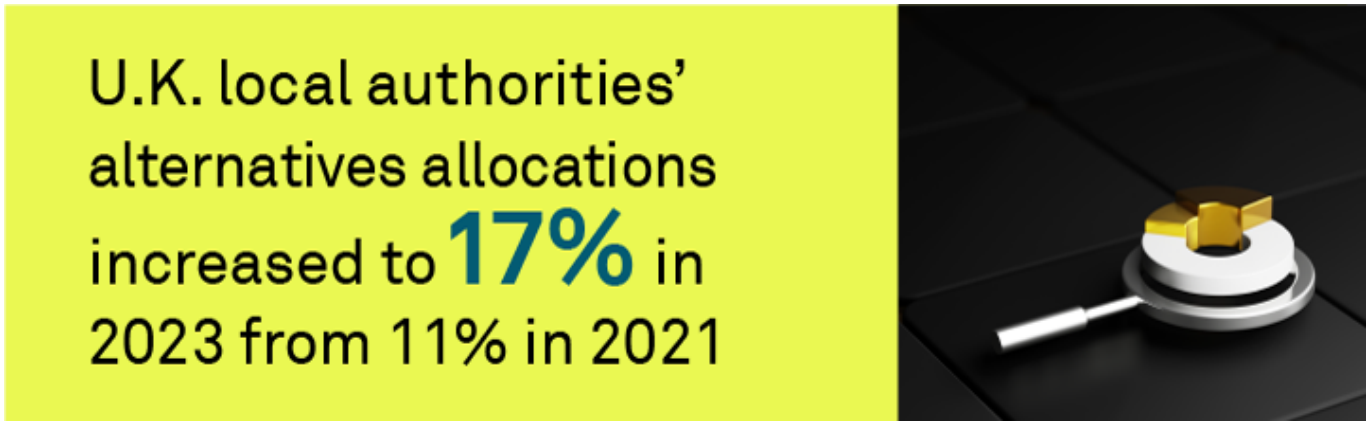
2023 Highlights from Institutional Investors in the United Kingdom

2023 United Kingdom Institutional Investor Study

May 14, 2024

Executive Summary:



Review 2023 Highlights from Institutional Investors in the United Kingdom. Topics covered include information on Key Challenges Facing Institutional Investors, Factors Influencing Manager Selection Decisions, Current and Projected Impact of ESG, Global Institutional Consultant Intermediation, Consultant Hiring Expectations, and more.

Methodology:

Coalition Greenwich's 36th annual U.K. Institutional Investor research is based on in-depth interviews conducted during 2023 with 239 of the largest institutional funds in the United Kingdom. These institutional investors are U.K. corporate funds, local authorities and other institutional funds each with over £75 million in total DB plan assets, DC plan assets, or other institutional assets. Senior fund professionals provided quantitative and qualitative evaluations of the investment and client service capabilities of their investment managers and detailed information on key market trends.

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