2023 Highlights from Institutional Investors in Canada

2023 Canadian Institutional Investors Study

June 11, 2024

Executive Summary:

Review 2023 Highlights from Institutional Investors in Canada. Topics covered include information on Key Challenges Facing Institutional Investors, Pension Funding Levels, Attributes Impacting Manager Selection, Institutional Investor Hiring Expectations for 2023, and more.

Methodology:

This research is based on in-depth interviews conducted from February through November 2023 with 156 of the largest tax-exempt funds in Canada.

Senior fund professionals were asked to provide quantitative and qualitative evaluations of their investment managers, assessments of those managers soliciting their business, and detailed information on important market trends.

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greenwich.com ContactUs@greenwich.com Ph +1203.625.5038