2024 U.S. Small/Mid-Cap Equities Market Trends

U.S. Small/Mid-Cap Equities

December 9, 2024

Executive Summary:

This report provides detailed information from U.S.-based small and mid-cap equity investors including helpful benchmark data such as:

- Total spend for execution and research/advisory services
- Average spend and commission mix
- Stance on MiFID II compliance
- Number of brokers used

Methodology:

This report provides detailed information on equity products according to U.S.-based small and mid-cap equity investors. Research is based on in-person and telephone interviews with 116 U.S. small and mid-cap equity investors in the 2024 Study.

The data in this report is based upon aggregated results from individuals participating in the study.

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