2024 Key Trends in Institutional Asset Management – United States: Data Tables

U.S. Institutional Investors Research

April 11, 2025

Executive Summary:

This report contains links to the data tables in excel format for the U.S. Institutional Investor Key Trends.

Methodology:

Coalition Greenwich's 53rd annual research with U.S. Institutional Investors is based on in-depth interviews conducted primarily through telephone interviews and online surveys, between February and November 2024.

Respondents include 699 individuals from 563 of the largest tax-exempt funds in the United States. These U.S.-based institutional investors are corporate, public, union, and endowment and foundation funds, with either pension or investment pool assets greater than $150 million.

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