



2025 United States Investment Consultants - Short List Recommendations - All Asset Classes

2025 U.S. Short List Recommendations of Managers across Asset Class and Product Category

October 28, 2025

Executive Summary:

View asset managers in the United States most frequently recommended to institutional investors across asset class and product category. Results are based on conversations with leading investment consulting firms in the U.S.

Methodology:

Coalition Greenwich conducted in-depth interviews with the leading investment consultants in the U.S. between February and August 2025.

Large and mid-sized consultants were asked to provide quantitative and qualitative evaluations of investment managers including short list recommendations.



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