2015 Fixed Income Investors - United States U.S. Treasury Securities

August 19, 2015

Executive Summary:

This report provides detailed information from U.S.-based investors investing in U.S. treasury securities, including helpful benchmark data such as:

- Trading volume
- Assets under management
- Electronic trading activity
- Product usage information

Graphic slides include:

- Total Trading Volume – Distribution by Type of Investor
- Electronic Trading Activity – Government Bonds
- Anticipated Use of Anonymous All-to-All Electronic Platforms
- Use and Expected Use of Non-Bank Liquidity Providers
- Use of Products in U.S. Treasury Securities
- Use of Products in Non-Domestic Government Bonds
- Average Number of Dealers Used
- Concentration of Business – U.S. Treasury Securities
- Volume Allocation Factors
- Use of Dealers' Research
- Research Allocation Factors
- Key Success Factors

Methodology:

Research is based on personal interviews conducted from February and April 2015 with 103 respondents. The data in this report is based upon aggregated results from individuals participating in the study.

Buy-side institutional investors were asked to provide quantitative and qualitative evaluations of the dealers they use as well as detailed information on important market trends.

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