

2014 Fixed Income Investors - Europe Agency Securities

October 24, 2014

Executive Summary:

This report provides detailed information from European-based investors investing in Agency Securities, including helpful benchmark data such as:

- Dealer rankings
- Trading volume
- Assets under management
- Product usage information

Graphic slides include:

- Total Trading Volume – Distribution by Type of Investor
- Total Trading Volume – U.S. Agencies vs. Other Agencies
- Electronic Trading Activity – Agency Securities
- Use of Products in Agency Securities
- Concentration of Business
- Value Provided By Dealers
- Use of Dealers' Research
- Reward for Research
- Research Services Valued Most
- Methods Used to Reward Dealers for Research
- Key Success Factors – Sales-Relationship Management
- Key Success Factors – Research
- Key Success Factors – Market Making

Methodology:

Research is based on in-person and telephone interviews with 133 respondents between May and July, 2014. The data in this report is based upon aggregated results from individuals participating in the study.

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