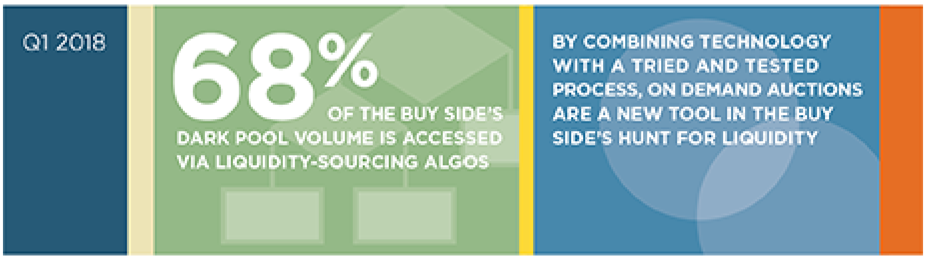
The Electronic Trading Landscape in 2018

February 1, 2018

Executive Summary:



While the U.S. stock market roared last year, growing by around 20%, other aspects of the equities market were much more muted. Share volume fell by 11% and notional value traded fell slightly. Execution commissions also fell by 11% and volatility, as measured by the VIX, fell from 15.8 to 11.1.

Methodology:

From June through August 2017, Greenwich Associates interviewed 78 buy-side equity traders in the U.S. to learn more about order-routing preferences, trading-desk budget allocations, trader staffing levels, OMS/EMS/TCA platform usage, and the impact of market structure changes on the sector. In addition, this report leverages data from the 2017 Greenwich Associates U.S. Equity Investors Study.

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participants. Interviewees may be asked about their use of and demand for financial products and services and about investment practices in relevant financial markets. Crisil Coalition Greenwich compiles the data received, conducts statistical analysis and reviews for presentation purposes to produce the final results.

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