Investment Consulting Trends | 2017 Research with Canadian Institutional Investors

Key Findings from the 2017 Canadian Institutional Investors Research

May 3, 2018

Executive Summary:

This report provides detailed information on investment consultant usage globally. Review the market position of leading firms, including those consultants most frequently considered for a new assignment.

Methodology:

This research is based on personal interviews conducted from July through October 2017 with 217 of the largest tax-exempt funds in Canada.

Total assets exceed $1 trillion. Senior fund professionals were asked to provide quantitative and qualitative evaluations of their investment consultants and detailed information on important market trends.

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greenwich.com ContactUs@greenwich.com Ph +1203.625.5038