



2018 U.S. Equities Sales, Research & Trading

2018 North American Equity Investors

May 18, 2018

Executive Summary:

This report provides detailed information from North American-based investors investing in U.S. equities, including helpful benchmark data such as:

- Total spend for execution and research advisory services
- High-touch vs. e-trading mix trends
- Equity commission rates
- MiFID II compliance

Methodology:

This report provides detailed information on cash equities markets according to buy-side firms located in North America investing in U.S. equities. Research is based on in-person and telephone interviews with 262 total buy-side institutions in the 2018 Study. The data in this report is based upon aggregated results from individuals participating in the study.



www.greenwich.com | ContactUs@greenwich.com

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greenwich.com

ContactUs@greenwich.com

Ph +1203.625.5038